SANTIAGO NETWORK

Information session on responding to technical assistance requests

11 December 2025





INTRODUCTION

AGENDA

- Welcome remarks
- Responding to technical assistance requests
 - Technical assistance delivery modalities
 - 2. Calls for proposals
 - 3. Evaluation and selection
 - 4. Conflict of interest
- Closing

HOUSEKEEPING

- Mute your microphone unless speaking
- Use the hand-raise function (heart emoji at the bottom) to request to speak
- Session duration: 60 minutes
- Recording will be posted on the Santiago Network webpage





SNAPSHOT TECHNICAL ASSISTANCE REQUESTS

Common themes of TA

L&D data systems, esp. impact data

L&D policy and policy integration

L&D financing, access to finance and project preparation

Cross-cutting: Non-economic loss and damage, L&D definition and communication, engagement with local actors

Requests for TA

Increasing number of requests that are at various stages in the process

Diverse requests from across regions, including LDCs and SIDS

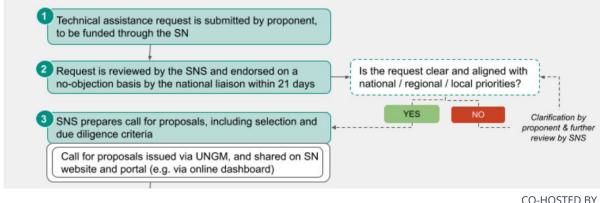
Additional requests are expected before the end of the year based on engagement with countries





MODALITIES FOR TECHNICAL ASSISTANCE DELIVERY

- Open and transparent process as the default
- Modality determined based on specificities of the request for technical assistance (e.g. calls for proposals, Terms of Reference, or other modality) and the needs of the requestor
- Full or co-financing from Members is possible

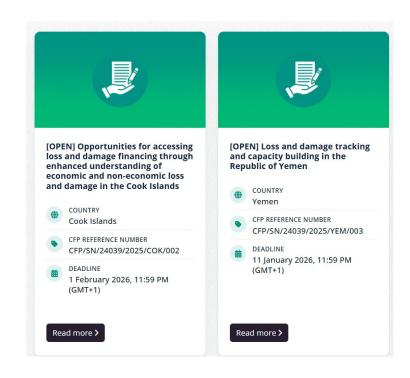






CALLS FOR PROPOSALS - OVERVIEW

- Regularly check the Santiago
 Network website for updates:
 <u>santiago-network.org/opportuniti</u>
 <u>es/calls-for-proposals</u>
- Members will be informed when new opportunities are launched
- Requests for clarification anonymous







CALLS FOR PROPOSALS - CONTENT

PARTICULARS OF THE REQUEST FOR TECHNICAL ASSISTANCE:

Context, objectives, scope, activities and expected results, beneficiaries, complementarities with ongoing initiatives, budget, timeline, important dates

REQUIREMENTS:

Approach and methodology, implementation plan, MEL, budget

EVALUATION:

Method and criteria





CALLS FOR PROPOSALS - PROPOSAL TEMPLATES

All calls for proposals:

- Proposal
- Declarations
- Financial proposal
- Any relevant supplementary documentation, including project summaries, reports, research papers, reference letters, etc.

Additional documentation may be requested:

- Risk/issues register
- Other as required





CALLS FOR PROPOSALS - ELIGIBILITY

- Members of the Santiago Network are eligible to respond to this call for proposals.
- Interested OBNEs may respond to this call for proposals, provided they also submit their expression of interest for membership in line with the membership guidelines before the deadline of the call for proposals.
 - Any OBNE selected to respond to the call for proposals must have also been confirmed as a Member of the Santiago Network prior to their selection.





BECOMING A SANTIAGO NETWORK MEMBER



You can submit your expression of interest to become a Member via the Santiago Network portal



SANTIAGO NETWORK PORTAL

Welcome to the Santiago Network portal

The Santiago Network catalyzes technical assistance to support developing countries in averting, minimizing, and addressing loss and damage associated with the adverse impacts of climate change. Our mandate includes facilitating access to knowledge, resources, and technical assistance to address climate risks comprehensively. For more information on the Santiago Network, please refer to our website: santiago-network.org

The Santiago Network portal serves as a platform to match organizations, bodies, networks and experts (OBNEs) with proponents seeking technical assistance and expertise in the areas of loss and damage.

Portal Functions

Explore the key features available through our platform



OBNE Membership



OBNEs can submit expressions of interest for Santiago Network membership



Technical Assistance

Proponents can submit requests for technical assistance



To get started with the portal, please login or register using the button



MEMBERSHIP CRITERIA

CRITERION 1

Proven expertise in topics relevant to averting, minimizing and addressing loss and damage

Potential members will be required to demonstrate expertise in a topic relevant to averting, minimizing and addressing loss and damage associated with climate change and types of activities for which technical assistance can be



CRITERION 2

Demonstrated experience in providing technical assistance in topics relevant to averting, minimizing and addressing loss and damage

vulnerable groups, including children, indigenous peoples

CRITERION 3

Commitments

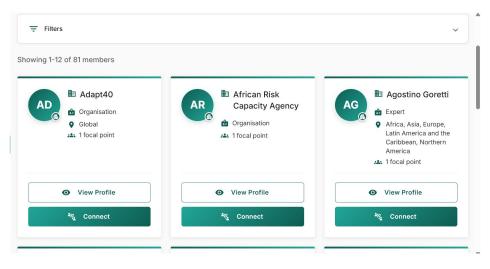
- Adhere to appropriate environmental and social



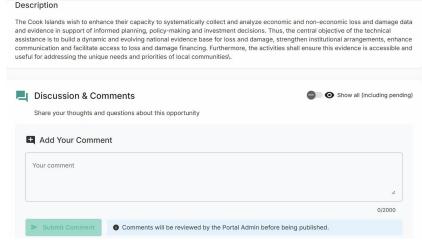


CALLS FOR PROPOSALS - COLLABORATION

Members Directory



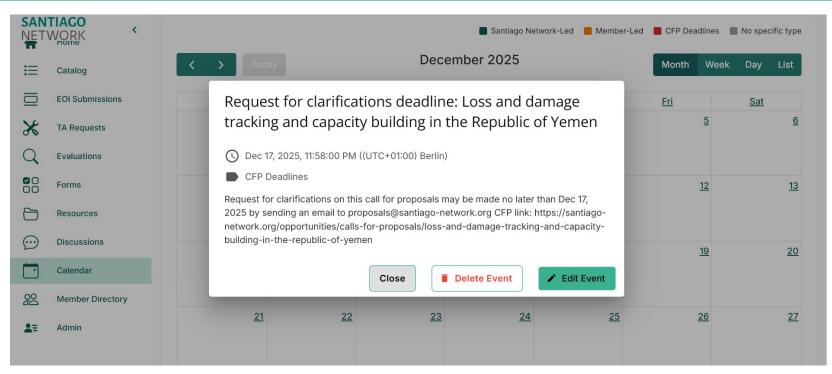
TA Board







PORTAL CALENDAR







EVALUATION AND SELECTION - CRITERIA

| ELIGIBILITY & DUE DILIGENCE | TECHNICAL CAPACITY & EXPERTISE | TECHNICAL APPROACH | FINANCIAL |
|---|--|---|--|
| Member of the SN Compliant with SN COI rules All relevant forms / documents submitted Basic due diligence check passed | Minimum 3 years proven experience implementing similar types of TA Experience implementing projects / initiatives on relevant topics in the particular region / country or similar context Presence in the region / country / area Overall capability for effective TA delivery | Substantial compliance with the minimum requirements stipulated Consistency of approach and methodology with the objectives / outcomes of the TA Delivery effectiveness and efficiency within identified timelines Demonstrated relevant skills (incl. of key personnel) and benefitting from a diversity of expertise, esp. at local level HSSE and PSEA requirements met Clear MEL plan and retention of capacity in country | Cost-effectiveness and delivery efficiency Compliant with maximum budget Balanced and appropriate budget, incl. allocations between activities and operational budget, justifications of budget lines and assumptions made |

EVALUATION AND SELECTION - selection process

PRELIMINARY SCREENING

TECHNICAL EVALUATION

FINANCIAL EVALUATION

- Eligibility and due diligence
- Document check
- Membership / Eol submission check

- Applicant's capacity and expertise
- Proposed methodology, approach and implementation plan
- Key personnel
- Relevant past experience

- Cost-effectiveness and delivery efficiency
- Estimates and assumptions





CONFLICT OF INTEREST

- Conflict of interest occurs when members are in a circumstance or have a personal or financial interest which could impair their ability to carry out their duties and responsibilities in the interest of the Santiago network or that creates an unfair advantage
- Members engaged in providing technical support to the Secretariat in relation to a request for technical assistance will not be eligible to respond to the request for technical assistance in question.
- Members may provide technical support for the development of technical assistance requests. Members must disclose the technical support they provided to become eligible to respond to the request for technical assistance they supported.
- When a request for technical assistance is submitted by a member, that member will not be eligible to respond to that request.

SNAB/2024/3/04.Rev.1

SANTIAGO NETWORK

Guidelines on preventing potential and addressing actual and perceived conflicts of interest in relation to the Santiago network

Approved at the 3rd Advisory Board meeting 06 September 2024







THANK YOU



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Sign up for updates



